



Florida Department of Environmental Protection

Marjory Stoneman Douglas Building
3900 Commonwealth Boulevard
Tallahassee, Florida 32399-3000

Rick Scott
Governor

Carlos Lopez-Cantera
Lt. Governor

Noah Valenstein
Secretary

Memorandum

TO: INTERESTED PARTIES

FROM: Steven A. Cutshaw, Chief, Office of Park Planning 

SUBJECT: Economic Impact Assessment – Florida State Park System

DATE: October 6, 2017

Attached is the Fiscal Year 2016/2017 Economic Impact Assessment for the Florida State Park System.

The Division of Recreation and Parks has generated the annual report since 1994. Numerous models and software exist to assess economic impact. To assess the economic impact of state parks and greenways and trails on Florida's economy, the Division of Recreation and Parks uses information from the National Park Service and Visit Florida, as well as Division of Recreation and Parks' data on annual park expenditures and attendance. This report is an estimate of economic benefits in the local area around a park.

If you have questions concerning the data found in the attached report, please contact the Office of Park Planning at 850.245.3051.

SC/SM/dpb
Attachment

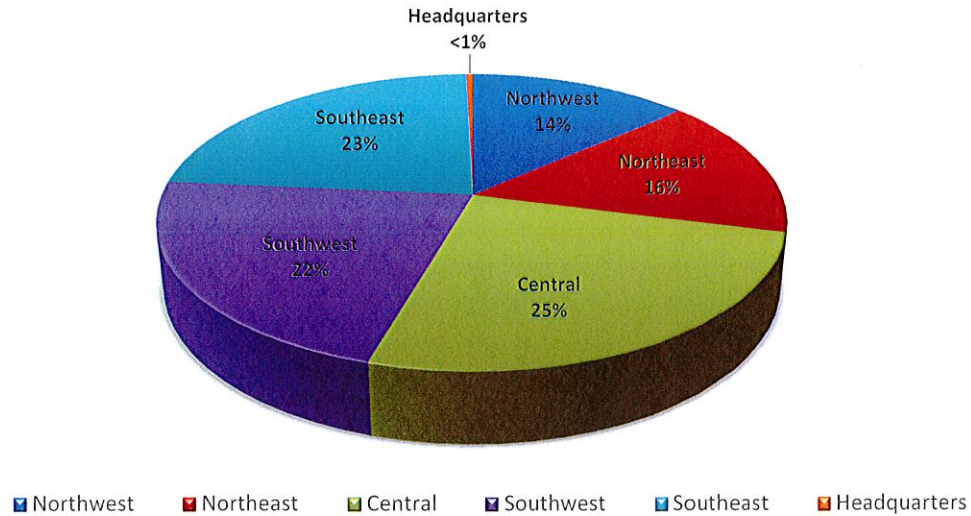
**FISCAL YEAR 2016-2017
FLORIDA STATE PARK SYSTEM – ECONOMIC IMPACT ASSESSMENT**

Summary of Data

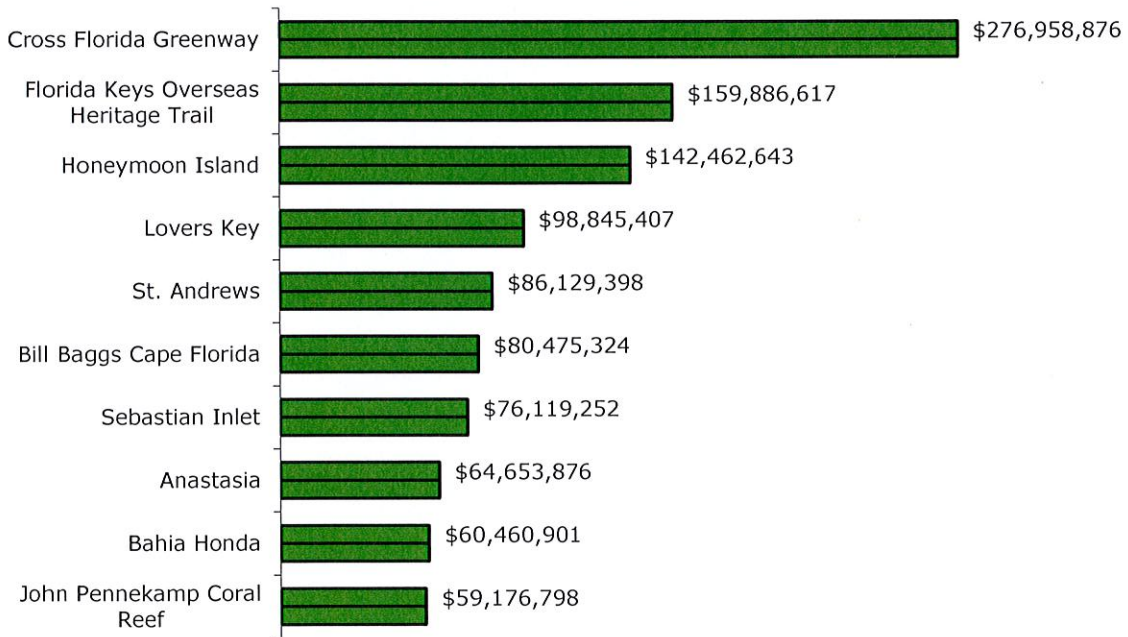
Based on Fiscal Year (FY) 2016-2017 data, total of 32,219,989 Florida residents and visitors enjoyed our award-winning system of state parks and trails. This year the estimated total economic impact of Florida State Parks is \$3 Billion in direct economic impact, generating approximately \$205 Million in increased sales tax revenue. In addition, 48,622 jobs were supported as a result of state park operations. The implication of this data is that for every 1,000 persons visiting a state park in Florida, the total direct impact on the local community is approximately \$94,316.

FY 2016-2017 DIRECT ECONOMIC IMPACT BY ADMINISTRATIVE UNIT				
ADMINISTRATIVE UNIT	TOTAL DIRECT IMPACT	INCREASED STATE SALES TAX	JOBS SUPPORTED	
CENTRAL	\$ 772,320,626	\$ 52,543,158	10,812	
HEADQUARTERS	\$ 13,189,294	\$	185	
NORTHEAST	\$ 473,466,122	\$ 31,901,376	6,629	
NORTHWEST	\$ 410,136,466	\$ 27,683,168	5,742	
SOUTHEAST	\$ 702,960,933	\$ 47,715,618	9,841	
SOUTHWEST	\$ 666,790,256	\$ 45,330,438	9,335	
STATEWIDE	\$ 3,038,863,697	\$ 205,173,759	48,622	

TOTAL DIRECT IMPACT BY ADMINISTRATIVE UNIT



PARKS AND TRAILS WITH GREATEST DIRECT ECONOMIC IMPACT



The ten units with the greatest direct economic impacts in the state are shown above. The economic impacts of these parks are due to their location and level of development, leading to high attendance and park expenditure levels. Those parks which are fully developed and can sustain high attendance have the largest direct economic impact on the local economy.

Definition of Terms

1. Total Direct Economic Impact: The number of new dollars spent in a local economy by non-local park visitors and park operations.
2. Increased State Sales Tax: The estimated amount of tax dollars the state receives as a result of park visitor expenditures.
3. Total Jobs Supported: This may be any combination of seasonal, temporary, part-time or full-time employment that adds up to 16 full-time jobs per \$1 Million in total new expenditures in the local area. Source: [Cullinane Thomas, C., C. Huber, and L. Koontz. 2017. *2016 National Park visitor spending effects: Economic contributions to local communities, states, and the Nation*. Natural Resource Report NPS/NRSS/EQD/NRR—2017/1421. National Park Service, Fort Collins, Colorado].
4. Park Annual Attendance: The total attendance which occurred during the 12-month FY 2016-2017. Source: DEP Office of Financial Management.
5. Non-Local Visitor Percentage: The percentage of visitors to a state park unit that are not from the local area. "Impact" is a measure of new dollars introduced to a community. According to the 2006 Florida State Park Visitor Survey, on average, 74% of Florida state park visitors traveled more than 50 miles to reach a state park.
6. Average Per-Person Per-Day Expenditure: For the purposes of this assessment, the average per-person, per-day expenditure is defined as the average amount that residents and non-residents traveling by automobile will spend, per-person, per-day in Florida. The spending categories include transportation, food (grocery & restaurant), and lodging. State park-specific data on this factor is not available. The information on visitor expenditures for this assessment is based on data from the 2016 Florida Visitor Survey by VISIT FLORIDA.
7. FY 2016-2017 Expenditures: Total expenditures (salaries/benefits, operating expenses, and fixed capital expenditures) made by the park or administrative unit during the 12-month FY 2016-2017. Source: DEP Office of Financial Management.

**STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2016-2017
STATEWIDE TOTAL**

DISTRICT	PARK ANNUAL ATTENDANCE	AVERAGE NON-LOCAL VISITOR PERCENT* X	AVERAGE PER-PERSON/DAY EXPENDITURE** =	VISITOR EXPENDITURES IN LOCAL AREA +	FY 16/17 EXPENDITURES =	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***
DISTRICT 1	4,305,435			\$ 395,473,834	\$ 14,662,632	\$ 410,136,466	\$ 27,683,168	5,742
DISTRICT 2	4,965,824			\$ 455,733,948	\$ 17,732,174	\$ 473,466,122	\$ 31,901,376	6,629
DISTRICT 3	8,176,215			\$ 750,616,543	\$ 21,704,084	\$ 772,320,626	\$ 52,543,158	10,812
DISTRICT 4	7,348,668			\$ 647,577,679	\$ 19,212,576	\$ 666,790,256	\$ 45,330,438	9,335
DISTRICT 5	7,423,847			\$ 681,651,692	\$ 21,309,241	\$ 702,960,933	\$ 47,715,618	9,841
HEADQUARTERS	0			\$	\$ 13,189,294	\$ 13,189,294	\$	185
STATEWIDE	32,219,989			\$ 2,931,053,696	\$ 107,810,001	\$ 3,038,863,697	\$ 205,173,759	48,622

***16 jobs per \$1 million in total expenditures in local area [Thomas, C., Huber, C. & Koontz, L. 2017 2016 National Park Visitor Spending Effects: Economic Contributions to Local Communities, States, and the Nation. Natural Resource Report NPS/NRSS/EQD/NRR-2017-1421. National Park Service, Ft. Collins, Colorado.

**STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2016-2017
DISTRICT 1**

PARK	PARK ANNUAL ATTENDANCE	X	AVERAGE NON-LOCAL VISITOR PERCENT*	X	AVERAGE PER-PERSON/DAY EXPENDITURE**	=	VISITOR EXPENDITURES IN LOCAL AREA	+	FY 16/17 EXPENDITURES	=	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***
Alfred B. Maclay Gardens	143,598		0.74		\$ 124.08		\$ 13,185,053		\$ 747,710		\$ 13,932,763	\$ 922,954	223
Bald Point	30,614		0.74		\$ 124.08		\$ 2,810,953		\$ 139,177		\$ 2,950,130	\$ 196,767	47
Big Lagoon	156,452		0.74		\$ 124.08		\$ 14,365,297		\$ 1,071,142		\$ 15,436,440	\$ 1,005,571	247
Blackwater Heritage Trail	159,378		0.74		\$ 124.08		\$ 14,633,960		\$ 99,490		\$ 14,733,450	\$ 1,024,377	236
Blackwater River	83,431		0.74		\$ 124.08		\$ 7,660,568		\$ 241,432		\$ 7,902,000	\$ 536,240	126
Camp Helen	44,461		0.74		\$ 124.08		\$ 4,082,373		\$ 206,447		\$ 4,288,821	\$ 285,766	69
Constitution Convention	4,052		0.74		\$ 124.08		\$ 372,051		\$ 63,168		\$ 435,220	\$ 26,044	7
Deer Lake	11,100		0.74		\$ 124.08		\$ 1,019,193		\$ 47,957		\$ 1,067,150	\$ 71,344	17
Dr. Julian G. Bruce St. George Island	244,212		0.74		\$ 124.08		\$ 22,423,350		\$ 810,241		\$ 23,233,592	\$ 1,569,635	372
Econfina River	12,910		0.74		\$ 124.08		\$ 1,185,386		\$ 5,267		\$ 1,190,652	\$ 82,977	19
Eden Gardens	57,452		0.74		\$ 124.08		\$ 5,275,197		\$ 120,370		\$ 5,395,566	\$ 369,264	86
Edward Ball Wakulla Springs	239,270		0.74		\$ 124.08		\$ 21,969,580		\$ 993,515		\$ 22,963,095	\$ 1,537,871	367
Falling Waters	79,387		0.74		\$ 124.08		\$ 7,289,251		\$ 353,520		\$ 7,642,770	\$ 510,248	122
Florida Caverns	144,374		0.74		\$ 124.08		\$ 13,256,305		\$ 634,749		\$ 13,891,054	\$ 927,941	222
Fred Gannon Rocky Bayou	95,433		0.74		\$ 124.08		\$ 8,767,173		\$ 280,275		\$ 9,047,448	\$ 613,702	145
Grayton Beach	228,236		0.74		\$ 124.08		\$ 20,956,447		\$ 888,107		\$ 21,844,554	\$ 1,466,951	350
Henderson Beach	491,317		0.74		\$ 124.08		\$ 45,112,334		\$ 664,163		\$ 45,776,497	\$ 3,157,863	732
John Gorrie Museum	5,327		0.74		\$ 124.08		\$ 489,121		\$ 42,440		\$ 531,561	\$ 34,238	9
Lake Jackson Mounds	28,798		0.74		\$ 124.08		\$ 2,644,209		\$ 227,692		\$ 2,871,902	\$ 185,095	46
Lake Talquin (includes Yellow River Bluff)	17,684		0.74		\$ 124.08		\$ 1,623,731		\$ 49,374		\$ 1,673,105	\$ 113,661	27
Letchworth-Love Mounds	5,841		0.74		\$ 124.08		\$ 536,316		\$ 59,693		\$ 596,009	\$ 37,542	10
Natural Bridge Battlefield	4,752		0.74		\$ 124.08		\$ 436,325		\$ 17,892		\$ 454,216	\$ 30,543	7
Ochlockonee River	44,237		0.74		\$ 124.08		\$ 4,061,806		\$ 280,900		\$ 4,342,706	\$ 284,326	69
Orman House	9,541		0.74		\$ 124.08		\$ 876,047		\$ 24,038		\$ 900,085	\$ 61,323	14
Perdido Key	102,652		0.74		\$ 124.08		\$ 9,425,425		\$ 41,746		\$ 9,467,171	\$ 659,780	151
Ponce de Leon Springs	46,676		0.74		\$ 124.08		\$ 4,285,753		\$ 153,654		\$ 4,439,407	\$ 300,003	71
San Marcos de Apalache	11,160		0.74		\$ 124.08		\$ 1,024,702		\$ 113,303		\$ 1,138,006	\$ 71,729	18
St. Andrews	924,861		0.74		\$ 124.08		\$ 84,919,997		\$ 1,209,401		\$ 86,129,398	\$ 5,944,400	1,378
St. Marks River Preserve	-		0.74		\$ 124.08		\$ -		\$ -		\$ -	\$ -	0
T.H. Stone Memorial St. Joseph	272,706		0.74		\$ 124.08		\$ 25,039,647		\$ 1,211,440		\$ 26,251,087	\$ 1,752,775	420
Tallahassee-St. Marks Historic Railroad	197,139		0.74		\$ 124.08		\$ 18,101,145		\$ 341,174		\$ 18,442,319	\$ 1,267,080	295
Tarkiln Bayou	49,555		0.74		\$ 124.08		\$ 4,550,100		\$ 9,996		\$ 4,560,096	\$ 318,507	73
Three Rivers	48,782		0.74		\$ 124.08		\$ 4,479,124		\$ 284,319		\$ 4,763,443	\$ 313,539	76
Topsail Hill	249,132		0.74		\$ 124.08		\$ 22,875,101		\$ 1,163,618		\$ 24,038,719	\$ 1,601,257	385
Torrey	57,846		0.74		\$ 124.08		\$ 5,311,373		\$ 510,615		\$ 5,821,989	\$ 371,796	93
Yellow River Marsh	4,677		0.74		\$ 124.08		\$ 429,438		\$ 20,035		\$ 449,473	\$ 30,061	7
District 1 Administration									\$ 1,534,570		\$ 1,534,570		25
DISTRICT 1 TOTAL	4,307,093						\$ 395,473,834		\$ 14,662,632		\$ 410,136,466	27,683,168	6,562

*Non-local ratio average derived from the 2006 Florida State Park Visitor Study.

**Per person per day visitor expenditures based on data from the 2016 Florida Visitor Study conducted by Visit Florida.

***16 jobs per \$1 million in total expenditures in local area [Thomas, C., Huber, C. & Koontz, L. 2017 2016 National Park Visitor Spending Effects: Economic Contributions to Local Communities, States, and the Nation.

Natural Resource Report NPS/NRSS/EQD/NRR-2017-1421. National Park Service, Ft. Collins, Colorado.

**STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2016-2017
DISTRICT 2**

PARK	PARK ANNUAL ATTENDANCE	X	AVERAGE NON-LOCAL VISITOR	X	AVERAGE PER-PERSON/DAY EXPENDITURE**	=	VISITOR EXPENDITURES IN LOCAL AREA	+	FY 16/17 EXPENDITURES	=	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***
			PERCENT*		\$		\$		\$		\$	\$	\$
Amelia Island	115,705		0.74		\$ 124.08	=	\$ 10,623,941	+	\$ 100,014	=	\$ 10,723,954	\$ 743,676	172
Big Shoals	31,519		0.74		\$ 124.08	=	\$ 2,894,049	+	\$ 232,362	=	\$ 3,126,411	\$ 202,583	50
Big Talbot Island	366,593		0.74		\$ 124.08	=	\$ 33,660,276	+	\$ 49,589	=	\$ 33,709,865	\$ 2,356,219	539
Cedar Key Museum	14,377		0.74		\$ 124.08	=	\$ 1,320,085	+	\$ 59,564	=	\$ 1,379,649	\$ 92,406	22
Cedar Key Scrub	12,198		0.74		\$ 124.08	=	\$ 1,120,011	+	\$ -	=	\$ 1,120,011	\$ 78,401	18
Crystal River Archaeological	57,616		0.74		\$ 124.08	=	\$ 5,290,255	+	\$ 178,360	=	\$ 5,468,615	\$ 370,318	87
Crystal River Preserve	179,605		0.74		\$ 124.08	=	\$ 16,491,187	+	\$ 318,242	=	\$ 16,809,429	\$ 1,154,383	269
Devil's Millhopper	72,286		0.74		\$ 124.08	=	\$ 6,637,243	+	\$ 168,937	=	\$ 6,806,180	\$ 464,607	109
Dudley Farm	28,802		0.74		\$ 124.08	=	\$ 2,644,577	+	\$ 183,839	=	\$ 2,828,416	\$ 185,120	45
Ellie Schiller Homosassa Springs	320,370		0.74		\$ 124.08	=	\$ 29,416,117	+	\$ 1,706,452	=	\$ 31,122,569	\$ 2,059,128	498
Fanning Springs	246,114		0.74		\$ 124.08	=	\$ 22,597,991	+	\$ 188,981	=	\$ 22,786,972	\$ 1,581,859	365
Forest Capital	12,642		0.74		\$ 124.08	=	\$ 1,160,778	+	\$ 83,909	=	\$ 1,244,687	\$ 81,254	20
Fort Clinch (includes Fernandina Plaza)	326,047		0.74		\$ 124.08	=	\$ 29,937,375	+	\$ 2,945,959	=	\$ 32,883,334	\$ 2,095,616	526
Fort Cooper	42,794		0.74		\$ 124.08	=	\$ 3,929,311	+	\$ 217,394	=	\$ 4,146,705	\$ 275,052	66
Fort George Island	61,601		0.74		\$ 124.08	=	\$ 5,656,155	+	\$ 103,899	=	\$ 5,760,053	\$ 395,931	92
George Crady Bridge Fishing Pier	286,306		0.74		\$ 124.08	=	\$ 26,288,388	+	\$ -	=	\$ 26,288,388	\$ 1,840,187	421
Ichetucknee Springs	416,892		0.74		\$ 124.08	=	\$ 38,278,690	+	\$ 1,309,843	=	\$ 39,588,533	\$ 2,679,508	633
Ichetucknee Trace	-		0.74		\$ 124.08	=	\$ -	+	\$ -	=	\$ -	\$ -	0
Lafayette Blue Springs	32,204		0.74		\$ 124.08	=	\$ 2,956,946	+	\$ 293,894	=	\$ 3,250,839	\$ 206,986	52
Little Talbot Island	172,006		0.74		\$ 124.08	=	\$ 15,793,453	+	\$ 663,073	=	\$ 16,456,526	\$ 1,105,542	263
Madison Blue Spring	46,265		0.74		\$ 124.08	=	\$ 4,248,015	+	\$ 95,918	=	\$ 4,343,933	\$ 297,361	70
Manatee Springs (includes Anderson's Land	308,175		0.74		\$ 124.08	=	\$ 28,296,382	+	\$ 693,868	=	\$ 28,990,250	\$ 1,980,747	464
Marjorie Kinnan Rawlings	13,042		0.74		\$ 124.08	=	\$ 1,197,506	+	\$ 196,823	=	\$ 1,394,329	\$ 83,825	22
Mike Roess Gold Head Branch (excludes Sig	83,375		0.74		\$ 124.08	=	\$ 7,655,426	+	\$ 956,077	=	\$ 8,611,502	\$ 535,880	138
Nature & Heritage Tourism Center	-		0.74		\$ 124.08	=	\$ -	+	\$ -	=	\$ -	\$ -	0
Nature Coast Trail	117,009		0.74		\$ 124.08	=	\$ 10,743,673	+	\$ 137,197	=	\$ 10,880,870	\$ 752,057	174
O'Leno	77,891		0.74		\$ 124.08	=	\$ 7,151,889	+	\$ 660,655	=	\$ 7,812,544	\$ 500,632	125
Olustee Battlefield	28,539		0.74		\$ 124.08	=	\$ 2,620,428	+	\$ 78,045	=	\$ 2,698,473	\$ 183,430	43
Palatka-Lake Butler Trail	93,230		0.74		\$ 124.08	=	\$ 8,560,304	+	\$ 96,667	=	\$ 8,656,971	\$ 599,221	139
Paynes Prairie (includes Price's Scrub)	249,070		0.74		\$ 124.08	=	\$ 22,869,408	+	\$ 940,204	=	\$ 23,809,612	\$ 1,600,859	381
Peacock Springs	12,900		0.74		\$ 124.08	=	\$ 1,184,468	+	\$ 54,844	=	\$ 1,239,312	\$ 82,913	20
Pumpkin Hill Creek	32,555		0.74		\$ 124.08	=	\$ 2,989,174	+	\$ 173,515	=	\$ 3,162,690	\$ 209,242	51
Rainbow Springs	316,796		0.74		\$ 124.08	=	\$ 29,087,955	+	\$ 782,157	=	\$ 29,870,112	\$ 2,036,157	478
River Rise	7,833		0.74		\$ 124.08	=	\$ 719,220	+	\$ -	=	\$ 719,220	\$ 50,345	12
San Felasco Hammock	57,293		0.74		\$ 124.08	=	\$ 5,260,597	+	\$ 210,939	=	\$ 5,471,536	\$ 368,242	88
Stephen Foster	88,905		0.74		\$ 124.08	=	\$ 8,163,186	+	\$ 1,143,154	=	\$ 9,306,340	\$ 571,423	149
Suwannee River	51,567		0.74		\$ 124.08	=	\$ 4,734,841	+	\$ 319,362	=	\$ 5,054,203	\$ 331,439	81
Suwannee River Wilderness Trail	-		0.74		\$ 124.08	=	\$ -	+	\$ 66,032	=	\$ 66,032	\$ -	1
Troy Spring	10,144		0.74		\$ 124.08	=	\$ 931,414	+	\$ 66,170	=	\$ 997,584	\$ 65,199	16
Waccasassa Bay	75,767		0.74		\$ 124.08	=	\$ 6,956,865	+	\$ 149,266	=	\$ 7,106,131	\$ 486,981	114
Withlacoochee Trail	454,078		0.74		\$ 124.08	=	\$ 41,693,079	+	\$ 153,979	=	\$ 41,847,058	\$ 2,918,516	670
Yellow Bluff Fort	277		0.74		\$ 124.08	=	\$ 25,434	+	\$ -	=	\$ 25,434	\$ 1,780	0
Yulee Sugar Mill Ruins	42,996		0.74		\$ 124.08	=	\$ 3,947,858	+	\$ -	=	\$ 3,947,858	\$ 276,350	63
District 2 Administration									\$ 1,952,990		\$ 1,952,990	\$ -	31
DISTRICT 2 TOTAL	4,963,384						\$ 455,733,948		\$ 17,732,174		\$ 473,466,122	\$ 31,901,376	7,575

*Non-local ratio average derived from the 2006 Florida State Park Visitor Study.

**Per person per day visitor expenditures based on data from the 2016 Florida Visitor Study conducted by Visit Florida.

***16 jobs per \$1 million in total expenditures in local area [Thomas, C., Huber, C. & Koontz, L. 2017 2016 National Park Visitor Spending Effects: Economic Contributions to Local Communities, States, and the Nation.

Natural Resource Report NPS/NRSS/EQD/NRR-2017-1421. National Park Service, Ft. Collins, Colorado.

**STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2016-2017
DISTRICT 3**

PARK	PARK ANNUAL ATTENDANCE	AVERAGE NON-LOCAL VISITOR PERCENT*	AVERAGE PER-PERSON/DAY EXPENDITURE**	VISITOR EXPENDITURES IN LOCAL AREA	FY 16/17 EXPENDITURES	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***
	X	X	=	+	=	=		***
A.D. Broussard Catfish Creek	11,799	0.74	\$ 124.08	\$ 1,083,375	\$ 53,678	\$ 1,137,052	\$ 75,836	18
Anastasia	689,036	0.74	\$ 124.08	\$ 63,266,734	\$ 1,387,142	\$ 64,653,876	\$ 4,428,671	1,034
Blue Spring	589,941	0.74	\$ 124.08	\$ 54,167,911	\$ 821,246	\$ 54,989,157	\$ 3,791,754	880
Bulow Creek	113,491	0.74	\$ 124.08	\$ 10,420,653	\$ -	\$ 10,420,653	\$ 729,446	167
Bulow Plantation Ruins	18,655	0.74	\$ 124.08	\$ 1,712,887	\$ 55,130	\$ 1,768,018	\$ 119,902	28
Colt Creek	23,969	0.74	\$ 124.08	\$ 2,200,814	\$ 593,005	\$ 2,793,820	\$ 154,057	45
Cross Florida Greenway	2,988,593	0.74	\$ 124.08	\$ 274,410,218	\$ 2,548,657	\$ 276,958,876	\$ 19,208,715	4,431
De Leon Springs	231,976	0.74	\$ 124.08	\$ 21,299,851	\$ 931,586	\$ 22,231,437	\$ 1,490,990	356
Dunns Creek	53,905	0.74	\$ 124.08	\$ 4,949,514	\$ 500,422	\$ 5,449,936	\$ 346,466	87
Faver-Dykes	42,608	0.74	\$ 124.08	\$ 3,912,232	\$ 269,046	\$ 4,181,279	\$ 273,856	67
Fort Mose	78,055	0.74	\$ 124.08	\$ 7,166,948	\$ 26,181	\$ 7,193,129	\$ 501,686	115
Gamble Rogers - Flagler Beach	165,478	0.74	\$ 124.08	\$ 15,194,058	\$ 614,373	\$ 15,808,430	\$ 1,063,584	253
Haw Creek	5,475	0.74	\$ 124.08	\$ 502,710	\$ -	\$ 502,710	\$ 35,190	8
Hontoon Island	47,283	0.74	\$ 124.08	\$ 4,341,487	\$ 292,452	\$ 4,633,939	\$ 303,904	74
Indian River Lagoon	-	0.74	\$ 124.08	\$ -	\$ -	\$ -	\$ -	0
Kissimmee Prairie	23,647	0.74	\$ 124.08	\$ 2,171,249	\$ 536,944	\$ 2,708,192	\$ 151,987	43
Lake Griffin	53,892	0.74	\$ 124.08	\$ 4,948,320	\$ 311,086	\$ 5,259,406	\$ 346,382	84
Lake Kissimmee	86,207	0.74	\$ 124.08	\$ 7,915,458	\$ 1,314,916	\$ 9,230,374	\$ 554,082	148
Lake Louisa	152,807	0.74	\$ 124.08	\$ 14,030,616	\$ 907,174	\$ 14,937,790	\$ 982,143	239
Lower Wekiva River	71,866	0.74	\$ 124.08	\$ 6,598,679	\$ -	\$ 6,598,679	\$ 461,908	106
North Peninsula	288,717	0.74	\$ 124.08	\$ 26,509,764	\$ -	\$ 26,509,764	\$ 1,855,683	424
Okeechobee Battlefield	373	0.74	\$ 124.08	\$ 34,249	\$ -	\$ 34,249	\$ 2,397	1
Palatka-St. Augustine Rail Trail	51,065	0.74	\$ 124.08	\$ 4,688,747	\$ 27,337	\$ 4,716,085	\$ 328,212	75
Ravine Gardens	224,389	0.74	\$ 124.08	\$ 20,603,218	\$ 696,745	\$ 21,299,963	\$ 1,442,225	341
Rock Springs Run	54,373	0.74	\$ 124.08	\$ 4,992,485	\$ 67,360	\$ 5,059,846	\$ 349,474	81
Sebastian Inlet	809,565	0.74	\$ 124.08	\$ 74,333,611	\$ 1,785,641	\$ 76,119,252	\$ 5,203,353	1,218
Silver Springs	480,272	0.74	\$ 124.08	\$ 44,098,191	\$ 1,683,756	\$ 45,781,947	\$ 3,086,873	733
St. Sebastian River	142,395	0.74	\$ 124.08	\$ 13,074,595	\$ 442,719	\$ 13,517,314	\$ 915,222	216
Tomoka (includes Addison Blockhouse)	169,710	0.74	\$ 124.08	\$ 15,582,636	\$ 1,115,575	\$ 16,698,212	\$ 1,090,785	267
Van Fleet Trail	10,831	0.74	\$ 124.08	\$ 994,494	\$ 154,902	\$ 1,149,396	\$ 69,615	18
Washington Oaks	95,528	0.74	\$ 124.08	\$ 8,771,305	\$ 1,546,622	\$ 10,317,926	\$ 613,991	165
Wekiwa Springs	399,040	0.74	\$ 124.08	\$ 36,639,534	\$ 1,794,954	\$ 38,434,488	\$ 2,564,767	615
District 3 Administration					\$ 1,225,434	\$ 1,225,434		20
DISTRICT 3 TOTAL	8,174,941			\$ 750,616,543	\$ 21,704,084	\$ 772,320,626	52,543,158	12,357

*Non-local ratio average derived from the 2006 Florida State Park Visitor Study.

**Per person per day visitor expenditures based on data from the 2016 Florida Visitor Study conducted by Visit Florida.

***16 jobs per \$1 million in total expenditures in local area [Thomas, C., Huber, C. & Koontz, L. 2017 2016 National Park Visitor Spending Effects: Economic Contributions to Local Communities, States, and the Nation.

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**STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2016-2017
DISTRICT 4**

PARK	PARK ANNUAL ATTENDANCE	X	AVERAGE NON-LOCAL VISITOR PERCENT*	X	AVERAGE PER-PERSON/DAY EXPENDITURE**	=	VISITOR EXPENDITURES IN LOCAL AREA	+	FY 16/17 EXPENDITURES	=	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***
Alafia River	107,268		0.74		\$ 124.08		\$ 9,849,262		\$ 669,147		\$ 10,518,409	\$ 689,448	168
Anclote Key	221,472		0.74		\$ 124.08		\$ 20,335,382		\$ 56,953		\$ 20,392,335	\$ 1,423,477	326
Cayo Costa	81,064		0.74		\$ 124.08		\$ 7,443,232		\$ 618,680		\$ 8,061,912	\$ 521,026	129
Charlotte Harbor	256,931		0.74		\$ 124.08		\$ 23,591,199		\$ 384,205		\$ 23,975,404	\$ 1,651,384	384
Cockroach Bay	-		0.74		\$ 124.08		\$ -		\$ -		\$ -	\$ -	0
Collier-Seminole	71,460		0.74		\$ 124.08		\$ 6,561,400		\$ 861,885		\$ 7,423,285	\$ 459,298	119
Dade Battlefield	28,477		0.74		\$ 124.08		\$ 2,614,735		\$ 230,938		\$ 2,845,673	\$ 183,031	46
Delnor-Wiggins Pass	557,974		0.74		\$ 124.08		\$ 51,232,726		\$ 866,585		\$ 52,099,311	\$ 3,586,291	834
Don Pedro Island	58,552		0.74		\$ 124.08		\$ 5,376,198		\$ 70,247		\$ 5,446,445	\$ 376,334	87
Egmont Key	248,638		0.74		\$ 124.08		\$ 22,829,742		\$ 56,371		\$ 22,886,113	\$ 1,598,082	366
Estero Bay	14,765		0.74		\$ 124.08		\$ 1,355,710		\$ 94,492		\$ 1,450,203	\$ 94,900	23
Fakahatchee Strand	91,444		0.74		\$ 124.08		\$ 8,396,315		\$ 603,931		\$ 9,000,246	\$ 587,742	144
Gasparilla Island	312,263		0.74		\$ 124.08		\$ 28,671,739		\$ 454,370		\$ 29,126,109	\$ 2,007,022	466
Highlands Hammock	166,871		0.74		\$ 124.08		\$ 15,321,962		\$ 769,649		\$ 16,091,610	\$ 1,072,537	257
Hillsborough River	233,250		0.74		\$ 124.08		\$ 21,416,828		\$ 1,089,662		\$ 22,506,490	\$ 1,499,178	360
Honeymoon Island	1,537,875		0.74		\$ 124.08		\$ 141,206,452		\$ 1,256,190		\$ 142,462,643	\$ 9,884,452	2,279
J. P. Benjamin - Gamble Plantation	80,639		0.74		\$ 124.08		\$ 7,404,208		\$ 293,099		\$ 7,697,308	\$ 518,295	123
Koreshan	135,325		0.74		\$ 124.08		\$ 12,425,433		\$ 1,439,344		\$ 13,864,777	\$ 869,780	222
Lake June-in-Winter Scrub	5,766		0.74		\$ 124.08		\$ 529,430		\$ 63,947		\$ 593,376	\$ 37,060	9
Lake Manatee	61,723		0.74		\$ 124.08		\$ 5,667,356		\$ 321,954		\$ 5,989,310	\$ 396,715	96
Little Manatee River	62,893		0.74		\$ 124.08		\$ 5,774,785		\$ 371,224		\$ 6,146,009	\$ 404,235	98
Lovers Key	1,069,488		0.74		\$ 124.08		\$ 98,199,533		\$ 645,874		\$ 98,845,407	\$ 6,873,967	1,582
Madira Bickel Mound	13,964		0.74		\$ 124.08		\$ 1,282,163		\$ -		\$ 1,282,163	\$ 89,751	21
Mound Key	4,784		0.74		\$ 124.08		\$ 439,263		\$ -		\$ 439,263	\$ 30,748	7
Myakka River	387,119		0.74		\$ 124.08		\$ 35,544,957		\$ 1,538,575		\$ 37,083,532	\$ 2,488,147	593
Oscar Scherer	242,519		0.74		\$ 124.08		\$ 22,267,901		\$ 852,974		\$ 23,120,874	\$ 1,558,753	370
Paynes Creek	25,439		0.74		\$ 124.08		\$ 2,335,789		\$ 210,837		\$ 2,546,625	\$ 163,505	41
Skyway Fishing Pier	220,949		0.74		\$ 124.08		\$ 20,287,360		\$ -		\$ 20,287,360	\$ 1,420,115	325
South Fork (formerly Beker)	16		0.74		\$ 124.08		\$ 1,469		\$ -		\$ 1,469	\$ 103	0
Stump Pass Beach	204,692		0.74		\$ 124.08		\$ 18,794,656		\$ 97,589		\$ 18,892,245	\$ 1,315,626	302
Terra Ceia	99,684		0.74		\$ 124.08		\$ 9,152,905		\$ 118,647		\$ 9,271,552	\$ 640,703	148
Weeki Wachee Springs	418,844		0.74		\$ 124.08		\$ 38,457,921		\$ 2,030,432		\$ 40,488,353	\$ 2,692,054	648
Werner-Boyce Salt Springs	12,507		0.74		\$ 124.08		\$ 1,148,383		\$ 1,911,561		\$ 3,059,944	\$ 80,387	49
Wingate Creek (formerly Beker)	-		0.74		\$ 124.08		\$ -		\$ -		\$ -	\$ -	0
Ybor City	18,093		0.74		\$ 124.08		\$ 1,661,285		\$ 74,012		\$ 1,735,296	\$ 116,290	28
District 4 Administration									\$ 1,159,203		\$ 1,159,203	\$ -	19
DISTRICT 4 TOTAL	7,052,748						\$ 647,577,679		\$ 19,212,576		\$ 666,790,256	\$45,330,438	10,669

*Non-local ratio average derived from the 2006 Florida State Park Visitor Study.

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**STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2016-2017
DISTRICT 5**

PARK	PARK ANNUAL ATTENDANCE	X	AVERAGE NON-LOCAL VISITOR PERCENT*	X	AVERAGE PER-PERSON/DAY EXPENDITURE**	=	VISITOR EXPENDITURES IN LOCAL AREA	+	FY 16/17 EXPENDITURES	=	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***
Atlantic Ridge	6,823		0.74		\$ 124.08		\$ 626,482		\$ 122,033		\$ 748,515	\$ 43,854	12
Avalon	161,929		0.74		\$ 124.08		\$ 14,868,191		\$ 116,655		\$ 14,984,846	\$ 1,040,773	240
Bahia Honda	641,591		0.74		\$ 124.08		\$ 58,910,372		\$ 1,550,529		\$ 60,460,901	\$ 4,123,726	967
Bill Baggs Cape Florida	863,575		0.74		\$ 124.08		\$ 79,292,766		\$ 1,182,558		\$ 80,475,324	\$ 5,550,494	1,288
Curry Hammock	123,112		0.74		\$ 124.08		\$ 11,304,045		\$ 765,541		\$ 12,069,586	\$ 791,283	193
Dagny Johnson Key Largo Hammock	21,654		0.74		\$ 124.08		\$ 1,988,253		\$ 66,851		\$ 2,055,104	\$ 139,178	33
Florida Keys Overseas Heritage Trail	1,703,852		0.74		\$ 124.08		\$ 156,446,328		\$ 3,440,289		\$ 159,886,617	\$ 10,951,243	2,558
Fort Pierce Inlet (includes Jack Island)	224,500		0.74		\$ 124.08		\$ 20,613,410		\$ 594,074		\$ 21,207,485	\$ 1,442,939	339
Fort Zachary Taylor	595,528		0.74		\$ 124.08		\$ 54,680,905		\$ 2,263,000		\$ 56,943,905	\$ 3,827,663	911
Hugh Taylor Birch	470,054		0.74		\$ 124.08		\$ 43,159,982		\$ 1,369,305		\$ 44,529,288	\$ 3,021,199	712
Indian Key	85,155		0.74		\$ 124.08		\$ 7,818,864		\$ -		\$ 7,818,864	\$ 547,320	125
John D. MacArthur Beach	152,873		0.74		\$ 124.08		\$ 14,036,677		\$ 714,067		\$ 14,750,744	\$ 982,567	236
John Pennekamp Coral Reef	628,005		0.74		\$ 124.08		\$ 57,662,917		\$ 1,513,882		\$ 59,176,798	\$ 4,036,404	947
Mizell Johnson	419,760		0.74		\$ 124.08		\$ 38,542,027		\$ 1,511,799		\$ 40,053,827	\$ 2,697,942	641
Jonathan Dickinson	296,923		0.74		\$ 124.08		\$ 27,263,232		\$ 2,035,870		\$ 29,299,102	\$ 1,908,426	469
Lignumvitae Key	151,814		0.74		\$ 124.08		\$ 13,939,440		\$ 458,724		\$ 14,398,164	\$ 975,761	230
Long Key	103,831		0.74		\$ 124.08		\$ 9,533,679		\$ 687,599		\$ 10,221,279	\$ 667,358	164
Oleta River	499,846		0.74		\$ 124.08		\$ 45,895,460		\$ 939,658		\$ 46,835,118	\$ 3,212,682	749
San Pedro	27,295		0.74		\$ 124.08		\$ 2,506,205		\$ -		\$ 2,506,205	\$ 175,434	40
Savannas	46,313		0.74		\$ 124.08		\$ 4,252,423		\$ 477,494		\$ 4,729,916	\$ 297,670	76
Seabranck	38,374		0.74		\$ 124.08		\$ 3,523,470		\$ -		\$ 3,523,470	\$ 246,643	56
St. Lucie Inlet	14,060		0.74		\$ 124.08		\$ 1,290,978		\$ 262,157		\$ 1,553,135	\$ 90,368	25
The Barnacle	136,007		0.74		\$ 124.08		\$ 12,488,054		\$ 218,719		\$ 12,706,773	\$ 874,164	203
Windley Key Fossil Reef	10,973		0.74		\$ 124.08		\$ 1,007,532		\$ 99,505		\$ 1,107,038	\$ 70,527	18
District 5 Administration									\$ 918,930		\$ 918,930	\$ -	15
DISTRICT 5 TOTAL	7,423,847						\$ 681,651,692		\$ 21,309,241		\$ 702,960,933	\$ 47,715,618	11,247

*Non-local ratio average derived from the 2006 Florida State Park Visitor Study.

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